



Himadri Speciality Chemical Ltd

Unleashing the Carbon Power

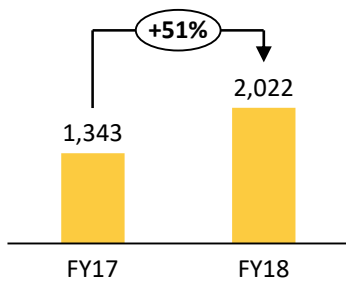
Reported Highest ever Performance in FY18

- ✓ Net Revenue of Rs. 2,022 Crores; growth of 51% Y-o-Y
- ✓ EBITDA of Rs. 452 Crores; growth of 73% Y-o-Y
- ✓ PAT of Rs. 248 Crores; growth of 200% Y-o-Y

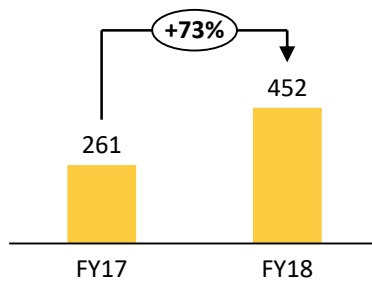
Release: 29th May 2018, Kolkata

Himadri Speciality Chemical Ltd is a leading Carbon corporation with one-of-its-kind vertical integration in the world. The Company is market leader in most of its key product segments which include coal tar pitch, carbon black, naphthalene and its derivatives, SNF, specialty oils, etc.

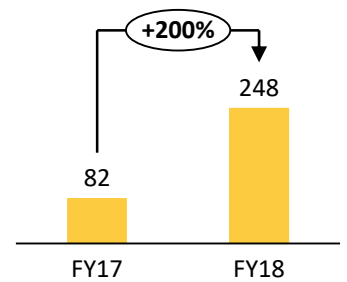
Net Revenue (Rs. Crs)



EBITDA (Rs. Crs)



PAT (Rs. Crs)



Record Financial Performance in FY18:

- Revenue of Rs. 2,022 crs y-o-y growth of 51% due to increased Volume, improved product mix & better Realizations

EBITDA Outpaced by 73% Y-o-Y :

- Increased contribution from Higher Margin Products
- Higher Utilisation of Capacities and Operational Efficiencies

Net Profit increased by 200% Y-o-Y

Net Debt Reduced by Rs. 110 Crores to Rs. 626 Crores

Significant Achievement for the year

- Advance Carbon Material (HSCP) operating at full capacity
- New grades of specialty carbon black successfully introduced in the market



- **Capex Plan:**

- In Advance Carbon Material (HSCP)
 - Plan to set-up a manufacturing facility of Advance Carbon material (HSCP) in West Bengal with annual capacity of 20,000 MT
- Specialty Carbon Black
 - Set up specialty carbon black unit in West Bengal with annual capacity of 60,000 MT

- **Dividend**

- The Board of Directors has recommended a dividend of Re. 0.10 per equity share of face value of Re. 1 (10%)



Commenting on the results and performance, Mr. Anurag Choudhary, CEO of Himadri Speciality Chemical Ltd said:

“It gives me a great pleasure to share that Himadri has delivered a record year of Revenue, EBITDA & PAT growth of 51%, 73% & 200%. The Profitability has tripled in this year on the back of Strategy adopted by the Company to transform itself through expansion of its product portfolio in high value added segments leveraging our research and development capabilities.

We are continuing to do well with our core businesses of Coal tar distillation and carbon black. Our leadership position is further strengthened with positive outlooks from Aluminium, Graphite & Tyre majors for the coming years.

We have found our new core businesses in advance carbon material and specialty carbon black. Accordingly, we are going ahead with capital investment into these businesses which are next-generation products with very high degree of innovation. These products cater to sunrise sectors and will open a new horizon of growth for Himadri. The world is witnessing a revolution through increased application of lithium-ion batteries and Himadri is proud to be a part of it. We have received very positive responses from global majors for both of the new product groups.

Given the upcoming capex plan to accelerate our growth trajectory, the Board has recommended a dividend of 10%.

It will be our continuous endeavour to reward all our Stakeholders by delivering improving returns each year”.



About Himadri Speciality Chemical Ltd

Himadri Speciality Chemical Ltd (“Himadri Speciality”) was established in 1987, is a leading Carbon corporation with one-of-its-kind vertical integration in the world with headquarters in Kolkata, West Bengal.

The Company is a leader in products like Coal Tar Pitch with market share of around 70% catering to more than two-thirds of the Indian Graphite and Aluminium industry, Carbon Black with market share of 17% catering to niche application in Tyre and non-Tyre industry. In the last few years, Himadri Speciality has diversified its product portfolio by way of forward integration which includes advance carbon material and other value added speciality products. The Company has 9 ‘Zero Discharge’ World Class Manufacturing Facilities across India & China. The Company has developed a strong and experienced R&D team with international experts, its R&D unit is situated at Mahistikry, West Bengal which is recognized by Government of India.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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