



# Himadri Speciality Chemical Ltd

## Another Quarter of Strong Performance

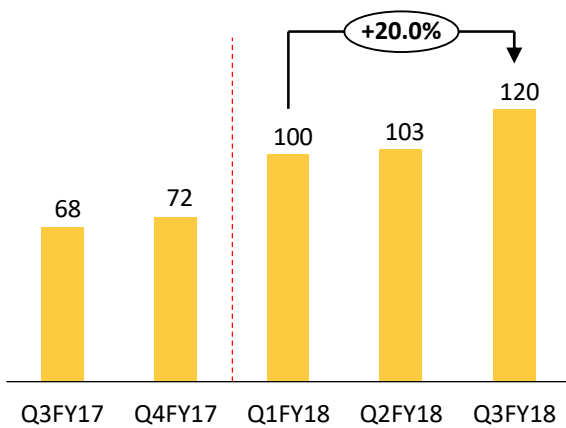
- ✓ Record EBITDA of Rs. 120 Crores; Growth of 78% Y-o-Y
- ✓ PAT of Rs 70 Crores; Growth of 249% Y-o-Y
- ✓ Capex Program of Rs. 780 crores

Release: 29<sup>th</sup> January 2018, Kolkata

Himadri Speciality Chemical Ltd, the largest Vertically Integrated Speciality Carbon Company. The Company is leader in Coal Tar Pitch with market share of 70% and Carbon Black with market share of 17%.

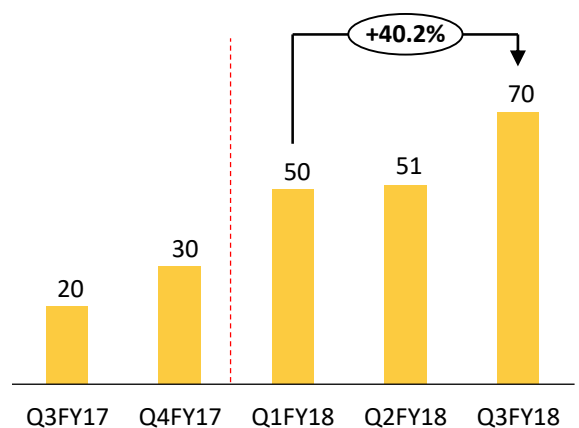
### EBITDA (In Rs. Crs)

Improving Sequentially



### PAT (In Rs. Crs)

Improving Sequentially



- **EBITDA increased by 78% Y-o-Y :**
  - Increased Realizations
  - Operational Efficiencies
  - Improved profitability across all Product Range
- **Net Profit increased by 249% Y-o-Y**



- **Total Capital Expenditure Program**

- Board of Directors has revised the earlier capex plan and have approved:
  - Setting up a manufacturing facility of Advance Carbon Material (HSCP) in West Bengal with annual capacity of 20,000 MTPA
  - Expansion of Carbon Black in West Bengal with an annual capacity of 60,000 MTPA
- The total project cost for the combined capacity expansion is approximately Rs.780 crores

***Commenting on the results and performance, Mr. Anurag Choudhary, CEO of Himadri Speciality Chemical Ltd said:***

*“We are pleased to report another strong quarter of performance with significant improvement in profitability attributable to better realization in our products as well as higher contribution from value added products.*

*Our current quarter Q4FY18 continues to see a very strong demand and we believe we will continue the solid performance.*

*The Board has approved a capital expenditure of Rs. 780 crores for setting up a facility to manufacture high value added products.*

*Expansion in the higher margins products portfolio would lead to next leg of growth for the Company. We are experiencing strong demand for our products and thus remain confident of closing the current financial year with strong growth and profitability.”*



## About Himadri Speciality Chemical Ltd

Himadri Speciality Chemical Ltd (“Himadri Speciality”) was established in 1987, is the largest vertically integrated speciality carbon company and the largest producer of coal tar pitch in India with headquarters in Kolkata, West Bengal.

The Company is a leader in products like Coal Tar Pitch with market share of around 70% catering to more than two-thirds of the Indian Graphite and Aluminium industry, Carbon Black with market share of 17% catering to niche application in Tyre and non- Tyre industry. In the last few years, Himadri Speciality has diversified its product portfolio by way of forward integration which includes advance carbon material and other value added speciality products. The Company has eight manufacturing capacities spread across India in Andhra Pradesh, Chhattisgarh, Gujarat, Odisha and West Bengal. The Company is focused on maintaining consistent leadership in the core products and developing market for the value-added product. The Company have developed strong experienced R&D team with international experts, its R&D unit is situated at Mahistikry, West Bengal which is recognized by Government of India.

## Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

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