

**HIMADRI CHEMICALS
& INDUSTRIES LIMITED**
MFGR. OF: COAL TAR BY - PRODUCTS

Date: 29th March, 2016

To, BSE Limited Corporate Relationship Dept P.J. Towers, Dalal Street, Mumbai- 400 001	To, National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Dear Sir,

Sub: Disclosure under Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulation 2015

This is to inform you that the Company has made allotment of 3,26,75,297 Equity Shares of Rs. 1/- each at a price of Rs. 19/- per share (including premium of Rs. 18/- per share) aggregating to Rs. 62,08,30,643/- on preferential basis in lieu of Deep Discount Debentures on 25th March 2016 to Himadri Coke & Petro Ltd, a promoter group company pursuant to Special Resolution passed by the shareholders at the EGM held on 22.03.2016.

The Company has received necessary intimation/disclosure on 28th March 2016 in Form C from Himadri Coke & Petro Ltd, being the allottee, pursuant to Regulation 7(2)(a) of SEBI (Prohibition of Insider Trading) Regulation 2015.

We are forwarding the copy of the said disclosures as received from the allottee in terms of regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulation 2015.

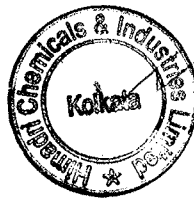
Yours faithfully,

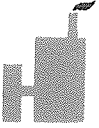
For Himadri Chemicals & Industries Limited


Company Secretary

FCS 8148

Encl: a/a





HIMADRI COKE & PETRO LIMITED

23A, Netaji Subhas Road, 8th Floor, Suite no. 15, Kolkata – 700 001 (India)

Phone : (033) 2220-9953 / 2220-4363, Fax : 91-33-2220-9051

CIN: U23209WB1995PLC072323

Date: 28th March 2016

To,
Himadri Chemicals & Industries Ltd
23A Netaji Subhas Road,
Suite No. 15, 8th Floor
Kolkata-700001

Attn: Mr. B L Sharma - Company Secretary

Sub: Disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulation 2015

Dear Sir,

This is to inform you that we have been allotted 32675297 Equity shares of Rs. 1/- each at a price of Rs. 19/- per share (including premium of Rs. 18/- per share) aggregating to Rs. 620830643 on preferential basis in lieu of Deep Discount Debentures vide your allotment advice dated 26th March 2016. We are one of the Promoter Group Entity were holding 55,00,000 Equity shares prior to this allotment and subsequent to the present allotment our shareholding stands increased to 3,81,75,297 Equity Shares representing 9.12% of the paid capital of the Company.

We are enclosing herewith the disclosure required to be made in form C in terms of Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulation 2015. Please acknowledge the receipt of this intimation and make necessary disclosures to the Stock Exchange concerned at your end.

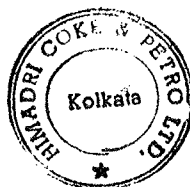
Yours Truly,

For Himadri Coke & Petro Limited

B L Sharma

Director/Authorised Signatory

Encl: Form C



FORM C
SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the company: Himadri Chemicals & Industries Ltd
 ISIN of the company: INE019C01026

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoters/ KMP / Director s/immediate relative to/others etc)	Securities held prior to acquisition/disposal		Securities acquired/Disposed				Securities held post acquisition/disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of acquisition / disposal (on market/public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke)	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Himadri Coke & Petro Ltd, AACCH0031P U23209WB1995PLC072323 23A Netaji Subhas Road, Kolkata-700001, Ph: 033-2220 9953	Promoter Group Entity	Equity Shares	55,00,000 1.43%	Equity Shares	3,26,75,297	Rs. 62,08,30,643/-	Preferential Allotment	Equity Shares	38,175,297 9.12%	25.03.2016	-	28.03.2016	Preferential Allotment

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015

HIMADRI COKE & PETRO LTD

B. K. Choudhary

Director

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

15	16	17	18	19	20	21

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Name & Signature: **BIMADRI COKE & PETRO LTD**
R. K. Choudhary
 Director

Designation:
 Date: *28.03.2016*
 Place: *Kolkata*

