

**HIMADRI CHEMICALS  
& INDUSTRIES LIMITED**  
MFGR. OF: COAL TAR BY-PRODUCTS

Ref. No: HCIL/Stock-Ex/2015-16/39 /708  
Date: February 5, 2016

e-mail: [blsharma@himadri.com](mailto:blsharma@himadri.com)

To

<b>Ref : Listing Code: 500184</b> BSE Limited Corporate Relationship Department P.J. Towers, 25 <sup>th</sup> Floor, Dalal Street, Mumbai- 400 001	<b>Ref: Listing Code: HCIL</b> National Stock Exchange of India Ltd Listing Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) ; Mumbai- 400 051
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**Sub: Prior intimation to Stock Exchange(s) pursuant to Regulation 29 and other applicable Regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir(s),

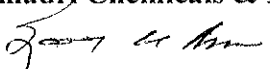
Notice pursuant to Regulation 29 and other applicable Regulations, if any of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is hereby given that the 203<sup>rd</sup> meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, 23<sup>rd</sup> February, 2016 at 11.30 A.M at its' Corporate Office, "Ruby House" Floor-2, 8, India Exchange Place, Kolkata- 700 001 inter-alia to consider the following business:

1. To consider a proposal, subject to all necessary approvals, to enter into an agreement with the holder of Deep Discount Debentures ("Debentures") and to revise the terms of issue of the Debentures *inter- alia* to convert the said Debentures into equity shares of the Company, subject to the approval of the shareholders. The equity shares of the Company shall be issued at a price not lower than the price computed in accordance and compliance with Regulation 76 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("ICDR Regulations") based on the fair value of the Debentures as valued by an independent qualified valuer in accordance with Regulation 73(3) of the ICDR Regulations. The said conversion once approved shall result in preferential issue of equity shares to the holder of such Debentures in compliance with the applicable laws.

You are requested to take note of the same.

Yours faithfully,

**For Himadri Chemicals & Industries Limited**

  
**B.L. Sharma**  
**Company Secretary**  
**FCS: 8148**



Cc to: The Calcutta Stock Exchange Ltd  
7, Lyons Range, 4<sup>th</sup> Floor,  
Kolkata- 700 001