



**HIMADRI CHEMICALS
& INDUSTRIES LIMITED**
MFGR. OF : COAL TAR BY - PRODUCTS

Date: 29th March, 2016

To, BSE Limited Corporate Relationship Dept P.J. Towers, Dalal Street, Mumbai- 400 001	To, National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Dear Sir,

Sub: Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisitions of Shares and Takeovers) Regulation 2011

This is to inform you that the Company has made allotment of 3,26,75,297 Equity Shares of Rs. 1/- each at a price of Rs. 19/- per share (including premium of Rs. 18/- per share) aggregating to Rs. 62,08,30,643/- on preferential basis in lieu of Deep Discount Debentures on 25th March 2016 to Himadri Coke & Petro Ltd, a promoter group company pursuant to Special Resolution passed by the shareholders at the EGM held on 22.03.2016.

The Company has received necessary intimation/disclosure from Himadri Coke & Petro Ltd, being the allottee, pursuant to Regulation 29(1)/ 29(2) of SEBI (SAST) Regulations, 2011, and a copy of the said disclosures are enclosed herewith for your taking on record.

Kindly take it on record on behalf of the Company /Promoters / Allottee.

Yours faithfully,

For Himadri Chemicals & Industries Limited


Company Secretary

FCS 8148

Encl: a/a

